



Stop guessing — get your perfect Zoho stack

With 50+ Zoho apps available, our experts will identify exactly which ones you need (and which you don't) Save yourself months of trial and error — and discover the ideal setup for your business in one simple conversation.



Why Zoho Concierge?



We're here to guide. Not to sell.

At **Zoho Concierge**, we take the time to understand your business and recommend only the tools you actually need. No sales pitch. No upselling. No demo unless you ask for one.

Just a one-on-one conversation that helps you:

- ✔ Solve real problems with the right tools
- ✔ Skip unnecessary apps
- ✔ Build a smarter Zoho stack that works for you

75,000+

businesses guided globally

100%

free of charge

85%

satisfaction rate

How Zoho Concierge Works

Step 1

Tell us about your business

Pick a time that works for you. Share a brief overview of your business, challenges, and goals.

Step 2

Get your Zoho recommendations

On the call, a Zoho expert will walk you through which apps are the best fit, based on your specific needs.

We'll tell you exactly which Zoho apps you need — and which ones to skip.

Step 3

Start using Zoho with confidence

After the call, you'll receive:

- ◆ A personalized Zoho roadmap
- ◆ A list of recommended apps tailored to your workflows
- ◆ A connection to the right product teams for setup and guidance
- ◆ And during the consultation, if you provide your complete business process, we'll also create and share a detailed workflow diagram customized to your operations.



What You'll Discover

- ✓ Which Zoho apps solve your specific pain points
- ✓ How Zoho tools integrate seamlessly across departments
- ✓ Whether Zoho One or individual apps are the right fit for you
- ✓ Hidden Zoho features tailored to your industry
- ✓ Clear guidance on your next steps — with expert support every step of the way

During the consultation, if you provide your complete business process, we'll also create and share a detailed workflow diagram customized to your operations.

FAQs – All You Need to Know



How should I prepare for my concierge call?

The more we know, the better we can help!

Before your call, think about:

- ✓ Where your current tools or processes fall short
- ✓ Which teams or departments need improvements
- ✓ Specific pain points (e.g., late invoices, slow follow-ups, disconnected apps)
- ✓ If possible, involve your colleagues or gather their input beforehand — especially if more than one team will use the tools.

What happens during the call?

- ✔ It's a friendly, one-on-one chat.
- ✔ We'll review your business and industry ahead of the call.
- ✔ On the call, you'll walk us through your processes and goals.
- ✔ We'll then recommend the best Zoho apps for you — and explain why they're a fit.

What won't happen on the call?

- ✔ No waiting on hold.
- ✔ No pushy sales pitch.
- ✔ No robotic scripts.
- ✔ It's a consultation, not a sales or support call.
- ✔ No product demos — we'll spend the time understanding your needs.

Why does this service exist?

- ✔ Choosing software today is complex — dozens of apps, endless features, unclear integrations.
- ✔ We're here to cut through the noise and help you build a stack that works seamlessly for your business.

Is concierge a support service?

- ✔ No — we're here to recommend the right tools and guide your decisions.
- ✔ If you need technical help with an existing Zoho app, please visit Zoho Cares.

Do I have to pay for this?

- ✔ Nope. It's completely free.
- ✔ For us, helping you unlock the full potential of Zoho is the real reward.

How do I know I can trust your advice?

We've guided over **75,000+** businesses worldwide,
from solo founders to large enterprises.

We have no sales quotas — if Zoho isn't right for your
needs, we'll tell you so.

Our only goal is to help you succeed.

